**INTEREST RATES MARKET NOTICE - DRAFT**

**Date: 15 November 2017**

**Subject:** New Financial Instrument Listing

***(IVUZI INVESTMENTS LIMITED –“IVA714”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED** on Interest Rate Market with effect from 16 November 2017**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** IVA714

**Nominal Issued** R 435,000,000.00

**Issue Price** 98.02166%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 22 February 2018

**Books Close Date(s)** 17 February 2018

**Interest Payment Date(s)** 22 February 2018

**Last Day to Register** By 17:00 on16 February 2018

**Issue Date** 16 November 2017

**Date Convention** Modified Following

**Interest Commencement Date** 16 November 2017

**First Interest Payment Date** 22 February 2018

**ISIN No.** ZAG000148222

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVA714%20Pricing%20Supplement%2020171116.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVA714%20Pricing%20Supplement%2020171116.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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